



Prescient Omba Global Equity Feeder Fund



Fund Factsheet – July 2025

Investors should read the Key Investor Information Document and Prospectus prior to investing.

INVESTMENT OBJECTIVE

The investment objective of the Feeder Fund is to achieve capital appreciation over the long term. The Feeder Fund aims to achieve this investment objective through obtaining exposure to the Underlying Fund (Omba Global Equity Fund, sub-fund of the Omba Investments ICAV), a DIVERSIFIED portfolio consisting primarily of GLOBAL equities and equity-related securities.

The Underlying Fund is permitted to invest in listed and unlisted financial instruments in line with the Undertaking for Collective Investment in Transferable Securities (UCITS) regulations and Underlying Fund supplemental documents determined by legislation or amendment thereof from time to time.

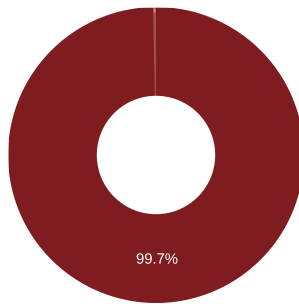
REGIONAL AND ASSET ALLOCATION

99.69% Equity

99.69% Global Equity Fund

0.31% Cash

0.31% Cash



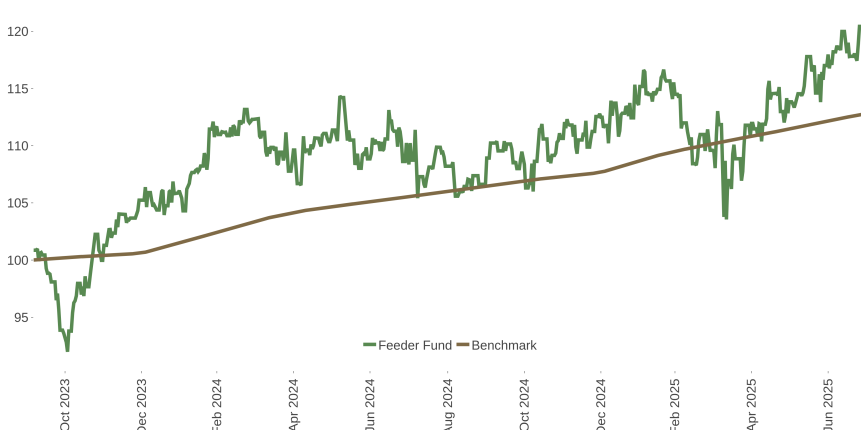
PERFORMANCE

Period Performance	1 month	3 months	YTD	1 year	3 years	3 years annualised	5 years	5 years annualised	Since inception	S.I. annualised
Feeder Fund	3.09%	8.64%	8.12%	12.24%	-	-	-	-	21.62%	11.36%
Strategy	1.69%	7.23%	6.18%	8.90%	46.58%	13.60%	56.36%	9.35%	145.61%	11.04%
US CPI +4%	0.55%	1.77%	4.79%	6.88%	22.74%	7.07%	51.80%	8.71%	87.44%	7.60%

Calendar Performance	2024	2023	2022	2021	2020	2019	2018	2017
Feeder Fund	6.89%	-	-	-	-	-	-	-
Strategy	9.95%	28.06%	-12.10%	15.80%	19.35%	17.45%	2.65%	12.18%
US CPI +4%	7.01%	7.49%	10.71%	11.32%	5.43%	6.38%	5.99%	6.16%

Due to the forward-pricing methodology being used by the Feeder Fund, performance may not be comparable to the Strategy performance which does not use forward-pricing. The Feeder Fund performance reflects the performance of the Prescient Omba Global Equity Feeder Fund and has been calculated using net NAV to NAV numbers after fees, with net income reinvested. *The Feeder fund launched on 5 October 2023, performance from inception until December 31, 2023, was 5.24%, however only full calendar years performance is provided in the table. The Strategy performance reflects, in ZAR, the performance of the Omba Global Equity strategy. The Omba Global Equity strategy is based on a simulated model portfolio, designed in December 2016 and invested on 10 April 2017. The strategy performance is calculated net of underlying product costs and a 30bps p.a. management fee using the closing daily market price of each underlying position in the model and includes dividend (but not interest) income, which is automatically reinvested. Past performance is not necessarily a guide to future performance. Source: OMBA effective 2025-07-31.

PERFORMANCE SINCE INCEPTION



PERFORMANCE AND RISK

PERFORMANCE AND RISK			
	Feeder Fund	Strategy	Benchmark
Inception Date	5 Oct 2023	1 Jan 2017	1 Jan 2017
Annualised Volatility	16.36%	16.46%	-
Max Drawdown	-11.24%	-19.92%	-
Best 12 Months	16.63%	44.74%	-
Worst 12 Months	-5.75%	-12.03%	-
Positive Months	14	62	-
Negative Months	7	40	-





Prescient Omba Global Equity Feeder Fund



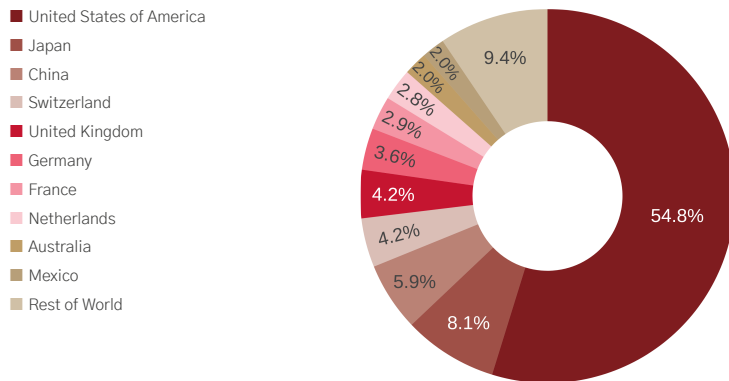
EQUITY BREAKDOWN

EQUITY CHARACTERISTICS	
Number of Holdings	1,431
Sum of Top 10 Equity Holdings	17.04%
Weighted Average Market Cap	USD 539.41 bn
Median Company Market Cap	USD 16.29 bn
Forward Price-Earnings Ratio	24.73
Forward Dividend Yield	1.88%

TOP 10 EQUITIES (% OF FUND)				
Holdings	Sector	31 Jul 2025	Change MoM	
NVIDIA Corp	Information Technology	3.37%	+0.38%	
Microsoft Corp	Information Technology	2.13%	+0.14%	
Alphabet Inc	Communication Services	2.08%	+0.09%	
Broadcom Inc	Information Technology	1.71%	+0.13%	
Apple Inc	Information Technology	1.62%	-0.00%	
Meta Platforms Inc	Communication Services	1.41%	+0.07%	
ASML Holding NV	Information Technology	1.31%	-0.19%	
SAP SE	Information Technology	1.15%	-0.08%	
AstraZeneca PLC	Health Care	1.14%	+0.07%	
Roche Holding AG	Health Care	1.12%	-0.05%	

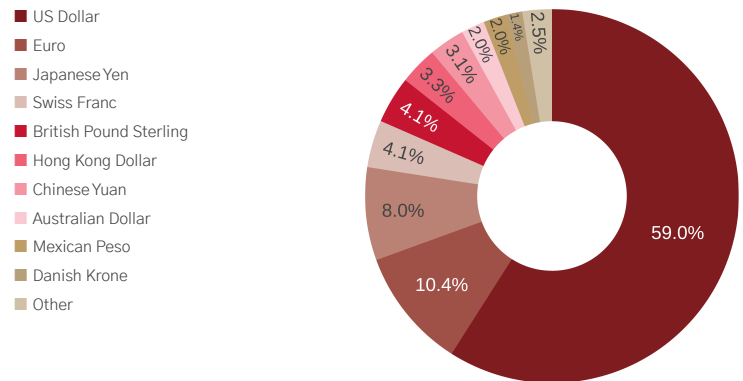
COUNTRY BREAKDOWN (TOP 10)

*Percentages relate to the equity segment of the portfolio



CURRENCY BREAKDOWN (TOP 10)

*Percentages relate to the equity segment of the portfolio

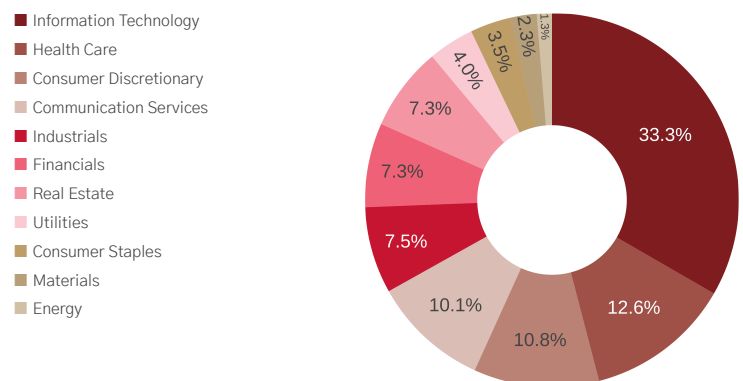


MARKET COMMENTARY

US equities (S&P 500, +2.2% MoM) regained the performance “throne” in July, especially if one considers US Dollar strength (DXY Index, +3.2% MoM). Economic data was mixed with inflation slightly above expectations (US PCE June 2025, +0.3% MoM vs +0.2% MoM consensus) and seemingly strong nominal GDP growth (US GDP Q2 2025, +3.0% QoQ) leaving much to be desired as the collapse in imports was the main driver meaning this was probably a “one-off” bounce. At the same time, investment was a negative contributor to growth. The combination could mean trouble in the quarters ahead. Despite the apparent weakness in economic data, USD reversed some year-to-date losses as investors, who remain net-short USD, took some profit. In mainland Europe, gains were limited (Stoxx 600, +1.0% MoM) as the European Commission effectively surrendered to US demands and agreed to a historically high 15% tariff. UK equities performed well (FTSE 100, +4.3% MoM) following upbeat bank earnings and higher oil prices (ICE Brent Crude, +7.3% MoM) as the US threatens secondary sanctions on Russian oil importing countries such as India, which suffered most (Nifty 50, -2.8% MoM) due to the country's dependence on Russian oil. Brazil was another victim of American tariff diplomacy as President Lula maintained his defiant tone (Bovespa, -4.2% MoM) which led to 50% tariffs. Chinese (Hang Seng, +3.1% MoM) and Korean equities (+5.7% MoM) kept their momentum while Japanese stocks (Nikkei 225, +1.4% MoM) fell behind and the Japanese Yen weakened (USDJPY, +4.7% MoM). Consequently, EM equities (MSCI EMS, +2.0% MoM) once again outperformed the global index (MSCI ACWI, +1.4% MoM). As the earnings season comes to an end, we once again notice a concentration in performance to mega-caps. We made no changes to the portfolio in July.

SECTOR BREAKDOWN

*Percentages relate to the equity segment of the portfolio



FUND SHARE CLASSES

Share Class	Ccy	Distribution	JSE Code	ISIN	Launch Date	NAV Per Share	Number Shares	Share Class Size
Class I	ZAR	Distributing	POGEC1	ZAE000327045	5 Oct 2023	ZAR 1.216	38,498,175	ZAR 46,821,481

Find out more at: <https://www.ombainvestments.com/funds/>

DISTRIBUTIONS

There have been no distributions. Distributions are paid annually on 31 March.



Prescient Omba Global Equity Feeder Fund



GLOSSARY OF TERMS

Annualised Volatility	Annualised volatility is a statistical measure of the magnitude of the historical daily (logarithmic) returns of the portfolio NAV, scaled to be representative of a full calendar year using a 256-day count. Only the NAV of trading days are used in calculating this measure.
Annualised Return	Annualised return is a measure which rescales returns, for periods greater than one year, to a 12-month geometric average return.
Best/Worst 12-Months	Respectively, the maximum and minimum % change in NAV Per Share over a 12-month period using daily performance data.
NAV Per Share	Net Asset Value (NAV) Per Share represents the total market value of the portfolio less liabilities and divided by the number of outstanding shares.
Positive / Negative Month(s)	A month is positive (negative) if the NAV Per Share, of a specific share class, increases (decreases) in value from the last day of the previous month to the last day of the following month.
Risk Indicator	The risk indicator for the Fund is set at 4 as this reflects the market risk arising from the proposed investments. The risk indicator is determined using historical data or, where historical data is not available, using simulated historical data. Historical data, such as is used in calculating the synthetic indicator, may not be a reliable indication of the future risk profile of the Fund. The risk category shown is not a target or a guarantee and may change over time. A category 1 fund is not risk free, the risk of loss is small but the chance of making gains may also be limited. With a category 7 fund, the risk of losing money is high but so also is the possibility of making gains.

FUND SPECIFIC RISKS

Market Risk: Value of equities (e.g., shares) and equity-related investments may vary according to company profits and future prospects as well as more general market factors. In the event of a company default (e.g., bankruptcy), the owners of their equity rank last in terms of any financial payment from that company.

Currency Risk: The change in price of one currency in relation to another. This is common where you invest using multiple currencies, either intentionally or not (i.e., underlying holdings of a UCITS would be un-intentional). Change in exchange rates may have an adverse effect on performance.

CONTACT DETAILS

Management Company & Investment Manager: Prescient Management Company (RF) (PTY) Limited, **Registration Number:** 2002/022560/07, **Physical Address:** Prescient House, Westlake Business Park, Otto Close, Westlake, 7945. **Postal Address:** PO Box 31142, Tokai, 7966. **Telephone:** 0800 111 899. **Email address:** info@prescient.co.za **Website:** www.prescient.co.za

Trustee/Custodian: Nedbank Limited **Registration Number:** 1951/000009/06 **Physical address:** Nedbank Sandton, 135 Rivonia Road, Sandown, Sandton, 2196, South Africa. **Telephone number:** +27 860 555 111 **Website:** www.nedbank.co.za.

The Management Company and Trustee are registered and approved under the Collective Investment Schemes Control Act (No.545 of 2022). They are members of the Association for Savings and Investment South Africa. This portfolio operates as a white label fund under the Prescient Unit Trust Scheme, which is governed by the Collective Investment Scheme Control Act.

DISCLAIMER

The fund adhered to the policy objectives as stated in the Supplemental Deed in terms of allowed investments.

Collective Investment Schemes in Securities (CIS) should be considered as medium to long-term investments. The value may go up as well as down and past performance is not necessarily a guide to future performance. CISs are traded at the ruling price and can engage in scrip lending and borrowing. A schedule of fees, charges and maximum commissions is available on request from the Manager. A CIS may be closed to new investors in order for it to be managed more efficiently in accordance with its mandate. There is no guarantee in respect of capital or returns in a portfolio. Performance has been calculated using net NAV to NAV numbers with income reinvested. The performance for each period shown reflects the return for investors who have been fully invested for that period. Individual investor performance may differ as a result of initial fees, the actual investment date, the date of reinvestments and dividend withholding tax. Full performance calculations are available from the manager on request.

The investment performance is for illustrative purposes only. The investment performance is calculated by taking the actual initial fees and all ongoing fees into account for the amount shown and income is reinvested on the reinvestment date. Annualised performance shows longer term performance rescaled to a 1-year period. Annualised performance is the average return per year over the period. Actual annual figures are available to the investor on request. Highest and lowest is returns for any 1 year over the period since inception have been shown. NAV is the net asset value represents the assets of a Fund less its liabilities.

Prescient Management Company (RF) (Pty) Ltd is registered and approved under the Collective Investment Schemes Control Act (No.45 of 2002). For any additional information such as fund prices, fees, brochures and application forms please go to www.prescient.co.za

The OMBA Global Equity Fund is registered and approved under section 65 of CISCA.

This document is for information purposes only and does not constitute or form part of any offer to issue or sell or any solicitation of any offer to subscribe for or purchase any particular investments. Opinions expressed in this document may change without notice at any time after publication. We therefore disclaim any liability for any loss, liability, damage (whether direct or consequential) or expense of any nature whatsoever which may be suffered as a result of, or which may be attributable directly or indirectly to the use of or reliance upon the information.

WANT TO KNOW MORE?

VISIT WWW.OMBAINVESTMENTS.COM